Budget & Planning
780 Regent Street, Madison, WI 53715
wisconsin.edu
608-265-6184

February 22, 2024 Via Email Only

To: Chief Business Officers
Budget Officers

From: Chrissy Klappa
Universities of Wisconsin Administration Office of Budget & Planning

RE: FY25 Initial Annual Budget Allocations

The FY25 initial planning allocations have been entered into the PlanUW planning allocation system. You can view the allocation reports for your university by going to the "UWSA Allocations" card from your PlanUW home screen. Instructions for how to use the online system can also be found on slides 26-38 of the planning allocation training slides located here: https://www.wisconsin.edu/budget-planning/system-project/training/PlanUW-Planning-Allocations-Training-Deck_FINAL.pptx .

Pay Plan

The pay plan allocations reflect funding that was included in the 2023-25 JCOER approved compensation adjustments. Pay plan items included in the initial allocations are (allocation number follows the name below):

- FY25 2% FA/AS/LI Pay Plan Effective July 1, 2024 (101)
- FY25 2% Grad Assist Pay Plan Effective July 1, 2024 (102)
- FY25 2% Univ Staff Pay Plan Effective July 1, 2024 (103)
- FY25 Pay Plan 4% Summer Session Effective July 1, 2023 (105)

27th Pay Period

A 27th pay period, which happens every eleven years, occurred in FY24. Universities received salary allocations and also an associated deallocation for the unfunded tuition share. The initial allocations for FY25 include a reversal of all 27th pay period allocations from FY24. These allocations are (allocation number follows the name below):

- FY25 - Remove FY24 27th Pay Period - FAASLI (871)
- FY25 - Remove FY24 27th Pay Period - Univ Staff (872)
- FY25 - Remove FY24 27th Pay Period - UW-Extension to UW-Madsion (873)
- FY25 - Remove FY24 27th Pay Period - UW-Extension to SYS Extended Campus (874)
- FY25 - Remove FY24 27th Pay Period - UW-Extension to SYS IBE (875)
- FY25 - Add Back FY24 27th Pay Period - Unfunded Tuition Share (876)
- FY25 - Add Back FY24 27th Pay Period - Unfunded Tuition Share SYS Extended Campus (877)
- FY25 - Remove FY24 27th Pay Period - 4% FAASLI Pay Plan Effective July 1, 2023 (879)
- FY25 - Remove FY24 27th Pay Period - 4% Univ Staff Pay Plan Effective July 1, 2023 (880)
- FY25 - Remove FY24 27th Pay Period - 4% UW-Extension to UW-Madison Effective July 1, 2023 (881)
- FY25 - Remove FY24 27th Pay Period - 4% UW-Extension to SYS Extended Campus Effective July 1, 2023 (882)

- FY25 - Remove FY24 27th Pay Period - 4% UW-Extension to SYS IBE Effective July 1, 2023 (883)
- FY25 - Add Back FY24 27th Pay Period - 4% Unfunded Tuition Share Effective July 1, 2023 (884)

Debt Service

The 2023-25 Biennial Budget provides $241,434,500 in GPR Debt Service for FY25. This funding has been allocated based on each university's proportion of actual debt service expenditures (principal plus interest) in FY23. This allocation has been entered as:

- FY25 Debt Service (801)

An additional allocation memo will be sent in a few weeks and will include allocations for outcomes-based funding, financial aid, utilities, and Interinstitutional Agreements.

Questions regarding pay plan and 27th pay period allocations should be directed to Jen Goytowski (jgoytowksi@uwsa.edu). Other allocation related questions should be directed to me (cklappa@uwsa.edu).

CC:	President Rothman	Senior Associate Vice President Gordon
	Chancellors	Associate Vice President Chanen
	Vice Chancellors/Provosts	Assistant Vice President Stephenson
	Vice President Nelson	Director Voigts