



**Budget & Planning**

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March 11, 2022

Via E-Mail Only

To: Chief Business Officers  
Budget Officers

From: Aimee Arnold  
UW System Administration Office of Budget and Planning

Re: 2022-23 Additional Annual Budget Allocations

The Initial Allocation memo was sent to institutions on February 28, 2022. Since that time, there have been several additional allocations entered. Information on those allocations can be found below.

**Financial Aid**

The Financial Aid memo was sent on March 1, 2022. This included information on the institutional allocations for the Lawton Undergraduate (406) and the Advanced Opportunity Programs (403). The allocation is based on each institution's proportion of a three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time.

This allocation has been entered as:

**Lawton & AOP Alloc 811 – FY23 LAWTON AND AOP ADJUSTMENTS**

Tuition Assistance Grant funding will continue to be held at UW System and distributed to institutions based on the schedule provided.

**2022-23 Debt Service Reallocation**

The 2021-23 Biennial Budget provides \$211,391,800 in GPR Debt Service for fiscal year 2022-23. This funding has been allocated based on each institution's proportion of actual debt service expenditures (principal plus interest) in fiscal year 2020-21.

This allocation has been entered as:

**Debt Service Alloc 801 – FY23 DEBT SERVICE**

### **2022-23 Utilities Allocation**

In FY21 the utilities allocation was moved off fund 109 to funds 101-103. Campuses received an allocation for utilities based on the 4-year average of actual expenditures (FY16-FY19). In FY22, the FY21 allocation was compared to an updated 4-year average of actual expenditures (FY17-FY20). Where a campus' updated average exceeded the FY21 allocation, an allocation was provided for the difference. The total of the FY21 and FY22 allocations is the starting point for FY23.

The FY23 starting point was compared to an updated 4-year average of actual expenditures (FY18-FY21). Where a campus' updated average exceeds the FY23 starting point, an allocation is provided for the difference. The calculation of the FY23 utilities adjustment is attached.

If a campus received a utilities adjustment, it has been entered as:

#### **Utilities Alloc 821 – FY23 UTILITIES DISTRIBUTION**

As a reminder, campuses are made whole at the end of the fiscal year for utility expenditures exceeding the allocated budget. This process is completed by UWSA Financial Administration.

### **2022-23 Reallocation of Renewable Energy Appropriation**

This allocation redistributes the \$4,367,000 in fund 118 based on each institution's proportion of actual renewable energy expenditures in fiscal year 2020-21.

This allocation has been entered as:

#### **Utilities Alloc 822 – FY23 FUND 118 RENEWABLE ENERGY REALLOCATION**

### **Allocations for 2022-23 Interinstitutional Agreements with Extended Campus (EC), Institute for Business and Entrepreneurship (IBE), and UW-Madison Division of Extension (MSN-EXT)**

As part of our agreement with the former UW Extension units, the UW System Budget Office has removed the 104, 132, and 189 funding at each campus associated with the 2021-22 IIAs.

EC, IBE and MSN-EXT IIA allocation entries are currently being finalized. A confirmation email will be sent to budget officers once all allocations have been completed.

After an analysis of the FY22 year to date GPR/tuition fringe benefit expenditures, it has been decided that there will not be a reallocation for the tuition share of the FY23 fringe benefit supplement. We will monitor these expenditures throughout FY23 and communicate to the campuses if it appears there may be a shortfall at that time.

Questions regarding CAT related issues should be directed to Jen Goytowski ([jgoytowski@uwsa.edu](mailto:jgoytowski@uwsa.edu)). Allocation related issues should be directed to Chrissy Klappa ([cklappa@uwsa.edu](mailto:cklappa@uwsa.edu)). Other general budget related questions can be sent to me at ([aarnold@uwsa.edu](mailto:aarnold@uwsa.edu)).

CC:            President Thompson  
                 Chancellors  
                 Vice Chancellors/Provosts  
                 Vice President Nelson  
                 Senior Associate Vice President Gordon  
                 Interim Associate Vice President Chanen  
                 Assistant Vice President Stephenson

		Calculation of 4-Year Average					FY21 & FY22 Allocations				FY23 Allocation		
Campus	Fund	FY21 Exp.	FY20 Exp.	FY19 Exp.	FY18 Exp.	4-year Average	FY21 102 Allocation	Change to Alloc FY22	Total Utilities Funding in FY22	FY22 Alloc. vs. new 4-year Avg.	Campus	Fund	Allocation Amount
<b>UWEAU</b>	102	2,194,568	2,946,450	2,564,897	2,399,596	2,526,378	2,407,669	163,055	2,570,724	(44,346)	<b>UWEAU</b>	102	0
	103	172,976	169,648	147,928	148,440	159,748	141,656	8,253	149,909	9,839		103	9,839
		2,367,544	3,116,098	2,712,825	2,548,036	2,686,126	2,549,325	171,308	2,720,633				
<b>UWGBY</b>	102	1,674,309	2,277,291	1,869,268	1,815,176	1,909,011	1,912,037	102,013	2,014,050	(105,039)	<b>UWGBY</b>	102	0
	103	415,676	445,706	539,061	502,917	475,840	522,606	-	522,606	(46,766)		103	0
		2,089,985	2,722,997	2,408,329	2,318,093	2,384,851	2,434,643	102,013	2,536,656				
<b>UWLAC</b>	102	3,418,292	3,400,928	3,779,969	2,876,692	3,368,970	3,068,453	243,576	3,312,029	56,941	<b>UWLAC</b>	102	56,941
<b>UWMIL</b>	101	10,092,800	9,507,179	10,996,081	11,081,820	10,419,470	11,357,664	-	11,357,664	(938,194)	<b>UWMIL</b>	101	0
	103	141,856	372,958	1,103,217	1,076,042	673,518	1,022,001	-	1,022,001	(348,483)		103	0
		10,234,656	9,880,137	12,099,298	12,157,862	11,092,988	12,379,665	-	12,379,665				
<b>UWMSN</b>	101	64,926,354	67,946,368	70,747,681	70,550,238	68,542,660	71,915,989	-	71,915,989	(3,373,329)	<b>UWMSN</b>	101	0
<b>UWOSH</b>	102	3,069,809	3,584,021	3,743,890	3,619,337	3,504,264	3,550,489	80,280	3,630,769	(126,505)	<b>UWOSH</b>	102	0
	103	381,366	447,511	580,198	518,873	481,987	533,210	-	533,210	(51,223)		103	0
		3,451,175	4,031,532	4,324,088	4,138,210	3,986,251	4,083,699	80,280	4,163,979				
<b>UWPKS</b>	102	1,828,172	1,898,539	1,964,097	2,001,440	1,923,062	1,965,689	-	1,965,689	(42,627)	<b>UWPKS</b>	102	0
<b>UWPLT</b>	101	2,289,435	2,878,441	2,697,855	2,565,237	2,607,742	2,602,589	101,324	2,703,913	(96,171)	<b>UWPLT</b>	102	0
	103	301,790	325,662	328,222	339,822	323,874	350,742	-	350,742	(26,868)		103	0
		2,591,225	3,204,103	3,026,077	2,905,059	2,931,616	2,953,331	101,324	3,054,655				
<b>UWRVF</b>	102	1,690,396	1,874,401	1,969,274	2,004,648	1,884,680	1,941,568	12,598	1,954,166	(69,486)	<b>UWRVF</b>	102	0
<b>UWSTO</b>	102	1,734,821	2,046,100	1,987,740	2,223,680	1,998,085	2,054,265	50,332	2,104,597	(106,512)	<b>UWSTO</b>	102	0
<b>UWSTP</b>	102	2,750,904	3,975,281	3,601,306	3,006,133	3,333,406	3,154,828	277,426	3,432,254	(98,848)	<b>UWSTP</b>	102	0
	103	422,081	478,975	468,503	520,072	472,408	499,179	-	499,179	(26,771)		103	0
		3,172,985	4,454,256	4,069,809	3,526,205	3,805,814	3,654,007	277,426	3,931,433				
<b>UWSUP</b>	102	759,991	1,307,995	1,253,655	1,486,133	1,201,944	1,406,426	-	1,406,426	(204,482)	<b>UWSUP</b>	102	0
<b>UWSYS</b>	106	52,066	24,648	24,056	23,552	31,081	21,664	997	22,661	8,420	<b>UWSYS</b>	106	8,420
<b>UWWTW</b>	102	2,913,184	3,218,415	2,960,186	2,847,106	2,984,723	3,116,520	-	3,116,520	(131,797)	<b>UWWTW</b>	102	0
	103	178,476	206,001	218,393	214,469	204,335	216,999	-	216,999	(12,664)		103	0
		3,091,660	3,424,416	3,178,580	3,061,575	3,189,058	3,333,519	-	3,333,519				
<b>Grand Total</b>		<b>101,409,322</b>	<b>109,332,518</b>	<b>113,545,480</b>	<b>111,821,424</b>	<b>109,027,186</b>	<b>113,762,243</b>	<b>1,039,854</b>	<b>114,802,097</b>	<b>75,200</b>			