

**PlanUW Report Inventory (as of 12/12/2019)**

Report Name	Process	Description	Substitution Variables	Dimension Set-up
Budget Summary Report	Budget	A <b>high-level</b> report of activities that displays current fiscal year's finalized budget, working Budget and the variance between current year vs prior year budget as the Budget is being adjusted by users. Revenue as well as Compensation and Non Compensation Expenses are in the rows. Accounts as well as Years are expandable	&CurYR &BdgtYR &CurMth &Prior2YR &PriorYR &YDMth	P.O.V-Department, Program, Project, Fund Column-Years, Period, Scenario, Version Row- Account
Budget Review	Budget	A <b>detailed</b> report of activities that displays current fiscal year's finalized budget, working Budget and the variance between current year vs prior year budget as the Budget is being adjusted by users. Revenue as well as Compensation and Non Compensation Expenses are in the rows at a more granular level of detail. In this report Accounts as well as Years are expandable	&CurYR &BdgtYR &CurMth &Prior2YR &PriorYR &YDMth	P.O.V-Department, Program, Project, Fund Column-Years, Period, Scenario, Version Row- Account
Salary Trend Review	Budget	A <b>detailed</b> report of activities that displays current fiscal year's finalized budget, working Budget and the variance between current year vs prior year budget as the Budget is being adjusted by users. Salary Accounts by Position as well as FTE Accounts are in the rows. In this report Accounts as well as Years are expandable	&CurYR &BdgtYR &CurMth &Prior2YR &PriorYR &YDMth	P.O.V-Department, Program, Project, Fund Column-Years, Period, Scenario, Version Row- Account
Expense Budget Report	Budget	A <b>detailed</b> report of activities that displays current Budget year's working Budget as it is being adjusted by users. Departments, Funds, and Programs are in the rows. Years are expandable.	&BdgtYR	P.O.V- Project Column- Years, Version, Scenario, Period, Account Row- Department, Fund, Program
Budget Summary by Program	Budget	A <b>high-level</b> report of activities that displays current fiscal year's finalized budget, working Budget and the variance between current year vs prior year budget as the Budget is being adjusted by users. Programs are in the rows. The report can be run by at a high level by Expenses, Salary, Fringe, and Major Class Account. The Years are expandable.	&CurYR &BdgtYR &CurMth &Prior2YR &PriorYR &YDMth	P.O.V- Department, Fund, Project Page- Account Column- Years, Scenario, Version, Period Row-Program
Budget Summary by Fund	Budget	A <b>high-level</b> report of activities that displays current budget year's working Budget as it is being adjusted by users. Revenue as well as Compensation and Non Compensation Expenses are in the rows. Accounts are expandable. The Fund Types are expandable.	&BdgtYR	P.O.V- Department, Program, Project Page- Account Column- Years, Scenario, Version, Period, Fund Row-Account
Budget Summary by Program and Fund	Budget	A <b>high-level</b> report of activities that displays current budget year's working Budget as it is being adjusted by users. Programs are in the rows. The report can be run by at a high level by Expenses, Salary, Fringe, and Major Class Account. The Fund Types are expandable.	&BdgtYR	P.O.V-Department, Project Page- Account Column- Years, Scenario, Version, Period, Fund Row-Program
Budget vs Actual	Budget	A <b>detailed</b> report of activities that displays the variance between Prior fiscal year's YTD Actuals vs Current fiscal year's YTD Actuals and Current fiscal year's revised budget vs Current fiscal year's YTD Actuals. Revenue as well as Compensation and Non Compensation Expenses are in the rows at a more granular level of detail. In this report Accounts are expandable.	&CurYR &BdgtYR &CurMth &Prior2YR &PriorYR &YDMth	P.O.V- Department, Fund, Project, Project Column- Years, Scenario, Version, Period Row-Account