



Budget Unit:	See Attached
Current Amount Released:	See Attached
Project Number:	See Attached

August 31, 2017

To: Distribution Attached

From: Sarah Mangelsdorf, Provost and Vice Chancellor for Academic Affairs
Laurent Heller, Vice Chancellor for Finance and Administration

Subj: 2017-18 Fund 133 Overhead Allocation

This memorandum authorizes the release of the 2017-18 Fund 133 overhead allocation for your unit. The project number for your unit's allocation is attached. You may begin expending the funds immediately.

For the fourth year, as part of the new budget model recommended by the Budget Model Development Committee and approved by Chancellor Blank, allocations to schools and colleges are distributed according to a formula based on a two-year average of direct expenditures and overhead generated. Overhead generated and direct expenditures as categories are given equal weight in the formula, and the most recent year is given twice the weight of the previous year.

The 2017-18 Fund 133 overhead allocation to schools and colleges is \$3,886,000, the same amount as distributed last year. Total non-federal overhead revenue was stable and is not projected to change significantly this year. This amount is again reflecting a reduction to offset costs associated with uncollectable debt on non-federal research projects. The \$114,000 reduction represents one-fifth of the total cost of the write-off of uncollectable balances on non-federal projects.

The Budget Office will process receipt and budget transfers today reflecting the allocation. If you have any questions regarding the allocation, please contact Tim Norris (263-4707).

Attachment

xc: Chancellor Blank
Vice Chancellor Mailick
Robert Andresen
Budget Officers
Tim Norris
Jennifer Klippel

ATTACHMENT
Fund 133 Special Capital Exercise
(Vice Chancellor Heller's Memorandum Dated August 31, 2017)

<u>Budget Unit</u>	<u>Addressee</u>	<u>Fund-Acct</u>	<u>Amount</u>
International Division	Guido Podesta, Dean	133-FE58	\$13,200
Agricultural and Life Sciences	Kathryn VandenBosch, Dean	133-FE59	\$527,600
School of Business	Anne Massey, Dean	133-FE60	\$9,800
School of Education	Diana Hess, Dean	133-FE61	\$137,700
College of Engineering	Ian Robertson, Dean	133-FE62	\$576,800
School of Human Ecology	Soyeon Shim, Dean	133-FE63	\$27,700
Vice Chancellor for Research and Graduate Education	Marsha Mailick, Vice Chancellor	133-FE64	\$177,300
Inst. for Environmental Studies	Paul Robbins, Director	133-FE65	\$49,200
College of Letters and Science	Karl Scholz, Dean	133-FE66	\$495,300
State Laboratory of Hygiene	James Schauer, Director	133-FE67	\$14,100
School of Medicine and Public Health	Robert Golden, Dean	133-FE68	\$1,715,200
School of Nursing	Linda Scott, Dean	133-FE69	\$40,400
School of Pharmacy	Steven Swanson, Dean	133-FE70	\$34,300
School of Veterinary Medicine	Mark Markel, Dean	133-FE71	\$67,400