

6.2 - Obtaining Necessary Authorizations

CAT Security Overview

Five security roles have been developed for the CAT which will allow access to CAT-specific pages and functionality using PeopleSoft row-level security. CAT Access is separate from HRS Access, and you may request access to the CAT even if you do not have HRS access however, some links in the CAT that refer to HRS data may not be accessible. CAT row-level security will initially be defaulted to the same row-level security the users currently has for HRS. Row-level security tiers data and grants users access to a single division or department but not multiple divisions or departments. For example, if a user only has access to one division in the CAT, but needs access to multiple divisions because an employee has split funding, they will need move up an entire security level to view the entire institution.

CAT Roles and Description of Access

CAT Role	Role Name in OIM	Approvers	Functions
Admin	HR CAT Admin User Update	UWSA Service Center/Budget Office	<ul style="list-style-type: none"> Lock out functional users and control job data feed Make changes to all transactional pages Run all processes and reports within the CAT
Update	HR CAT Func User Update	Institutional HRS Approvers	<ul style="list-style-type: none"> Make changes to all transactional pages Run all processes and reports within the CAT
Read Only	HR CAT Func User Read Only	Institutional HRS Approvers	<ul style="list-style-type: none"> Search and view records within the CAT Run reports within the CAT
EPM	EPM HR CAT Query Non Sensitive	Institutional HRS Approvers	<ul style="list-style-type: none"> Query CAT data views through EPM View current and historical CAT comp/funding data
IR EPM (Hyperion or Studio)	IR EPM HR CAT Query Non Sensitive (Most Commonly Used)	Institutional HRS Approvers	<ul style="list-style-type: none"> Query CAT data views through EPM and Interactive Reporting View current and historical CAT comp/funding data

Obtaining Access to the CAT:

New CAT users will need to contact their divisional HRS approver for assistance obtaining any of the CAT HRS roles. If you are unsure of which roles you need, please email MBO@vc.wisc.edu.

Obtaining Access to the 3270 Legacy Budget System (for Non-Salary BDNS Entry and Budget Balancing in BSUM):

- Request 3-Character Login ID Authorization <https://it.wisc.edu/about/office-of-the-cio/cybersecurity/security-tools-software/authorizations/request-3-character-login-id-authorization/>
- 3270 Authorization Form <https://it.wisc.edu/wp-content/uploads/3270Authorization.pdf>

Obtaining Access to Infoaccess (to query budget summary data & historical budget salary data):

- <https://apps.infoaccess.doit.wisc.edu>